

GOVERNMENT SERVICES APPLICATIONS

FY25 Capital Request

FY25-FY27 Operations Requests



What is the name of your organization?

Big Sky County Water and Sewer District #363

Are your services located within the Big Sky Resort Area District (BSRAD) boundary?

Yes

How many people does your organization serve on an annual basis?

3,000

How do you track or measure the number of people served?

This number represents the approximate number of full time residents served in a given year, tracked by account records. In addition to this population, the District serves a large number of tourists and visitors who visit Big Sky each year by providing service to hotels, restaurants, and other commercial connections.

Does your organization have audited financials?

Yes

Please explain any upcoming major changes, occurring within FY25-FY27, that are driving significant operational expansion.

Along with continued growth and development within the District service area, the new wastewater treatment plant will be completed and online early in FY25. The new plant's operating expenses are expected to be significantly higher than the existing facility, as a modern and much more highly effective new process will be used to treat wastewater. Increases in cost will include staffing, chemicals, training, and overhead.

Does your organization have revenue generating authority using property taxes?

Yes

What is the current taxable value of your area?

\$67,603,232

Does your district levy any of the following? (Mills, Bonds, Assessments, Fees)

Mills

What is your current mill levy rate?

4.79

What is your max mill levy rate?

0

Please provide a brief (1-2 sentence) description of your operations request.

Help cover additional cost incurred due to plant expansion and staffing not covered by recent rate increases.

What is the amount you are requesting from Resort Tax for operations?

FY25: \$500,000 FY26: \$500,000 FY27: \$500,000

How would your operations be affected if Resort Tax funding were not awarded?

Not being awarded the resort tax funding would greatly impact operations due to the increase in

costs incurred by the new Water Resource Recovery Facility (WRRF). The new WRRF requires significantly more staff, more energy and more chemicals than the old Big Sky Wastewater Treatment Plant. Without Resort Tax funding, the District will have to substantially raise user rates, which have already been raised significantly, annually over the last five years. Staffing challenges would become even greater as ability to pay salaries diminishes in an already extremely challenging hiring environment.

If applicable, provide the tax burden per \$100,000 property value, if mill levy authority would be used to fund this project rather than Resort Tax funds.

No response

If applicable, provide the tax burden per property, if fee or assessment authority would be used to fund this project rather than Resort Tax funds.

No response

Please select the Impact Area that best pertains to your operations.

Public Works

Choose the Public Works Strategy this project best corresponds with.

Improve and Maintain Water and Sewer Infrastructure

Choose the Public Works SMART goal that this project is working towards.

50,000 GPD Existing Wastewater System Connections by 6/30/27

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

Operations funding support would enable the District to fully utilize the potential of the new WRRF, including: staff training and full coverage of facility Operations, Maintenance and Replacement (OM&R) activities, paying for the electricity to power treatment equipment, utilize chemicals meant to enhance the treatment process, and afford to replace short-life- span treatment equipment such as instruments, lab equipment, diffusers, membranes and lubricants.

Are there any long- term planning documents (Strategic Plan, Capital Improvement Plan, Master Plan) that directly relate to this request? If so, please list them below.

Strategic Plan, Capital Improvement Plan, Master Plan.

What additional information would you like to share with the District regarding this request?

The request is for a portion of the WRRF operational expenses, which include payroll and benefits, electricity and gas, chemicals and expendable materials, for the three-year period. The new plant operating expenses are expected to be significantly more based on the new treatment process. The new plant is expected to begin processing liquids in Spring of 2024. The District will have more definitive costs of the new plant in 2024-2025 and can accommodate the increased costs over time with user rate increases, but in the meantime funding assistance from BSRAD will help reduce the immediate and large magnitude of cost increases to the District's rate base.

Are you forecasting requesting funds for capital requests in FY26 or FY27?

No

Capital Project Name:

Little Coyote Sewer Access and New Road Engineering

Please provide a brief (1-2 sentence) description of this request.

Engineering recommendations and design for a new road with sewer access to approximately 1430 feet of sewer pipe currently clogging up and inaccessible to the District for maintenance. Completion of this engineering design is the first step towards fixing the accessibility issue so that staff can clean and inspect the pipeline.

What is the amount you are requesting from Resort Tax for the Capital Project listed above in FY25?

\$100,000

How would this request be affected if Resort Tax funding were not awarded?

The Big Sky County Water and Sewer District would have to collect funding from ratepayers to fund this project, increasing rates and potentially delaying completion of the work and increasing risks to conveyance of wastewater in this section of the District's collection system.

Please select the Impact Area that best pertains to this project.

Public Works

Choose the Public Works Strategy this project best corresponds with.

Improve and Maintain Water and Sewer Infrastructure

Choose the Public Works SMART goal that this project is working towards.

50,000 GPD Existing Wastewater System Connections by 6/30/27

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

This project will be a critical step towards achieving the SMART goal by increasing sewer capacity in 1430 feet of sewer pipe, by a yet to be determined percentage, by removing existing fats, oils, grease, sand and grit from the sewer and allowing continued maintenance by providing access to District personnel.

Provide a bulleted list of the milestones of this project. Include a planned completion date or a timeline for completion with each milestone.

- Award contract and begin work - Summer 2024
- Preliminary Engineering Report - Fall 2024
- 30% Design - Winter 2024/2025
- 60% Design - Spring 2025
- Final Design - Summer 2025

What are the project dates from inception to 100% completion?

Start: Summer 2024 End: Summer 2025

What is the life span of the project beyond completion?

The engineering itself will last indefinitely. The final constructed road that begins with this project

should last for several decades, other than occasional repaving and maintenance work, and the sewer lifespan will be increased potentially by decades by introducing access to the sewer.

Is this project reflected in the District's Capital Improvement Plan?

Yes

What is your bidding process for this project?

Project will be bid by typical public bidding process for engineering work.

Does this project have large-scale (\$100,000+) involvement of contractors to construct, develop, or improve infrastructure?

No

Capital Project Name:

BSCWSD Water Master Plan and Capital Improvements Plan

Please provide a brief (1-2 sentence) description of this request.

Funding for engineering produced water master plan and associated capital improvements plan to guide the operations, capital improvements, and priorities of the drinking water portion of the District's services.

What is the amount you are requesting from Resort Tax for the Capital Project listed above in FY25?

\$185,000

How would this request be affected if Resort Tax funding were not awarded?

The District would be required to raise fees again after recent raises, or fore-go the industry standard use of Master Plans and CIPs to guide capital expenses and best ways to achieve the goals of the District.

Please select the Impact Area that best pertains to this project.

Public Works

Choose the Public Works Strategy this project best corresponds with.

Improve and Maintain Water and Sewer Infrastructure

Choose the Public Works SMART goal that this project is working towards

Conserve water usage and water loss by 10% by 6/30/26

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

The proposed Master Plan will provide a guiding document for the District to follow in pursuit of the above water conservation goals.

Provide a bulleted list of the milestones of this project. Include a planned completion date or a timeline for completion with each milestone.

- Workshop 1: Project Kickoff – June 2024
- Workshops associated with the major components of the Master Plan:
- Workshop 2: Existing Water System Summary, Current and Future (Projected) Water Demand Analysis, Current Water Supply and Water Rights Summary, Future Water Supply Evaluation, Distribution System Hydraulic Model Update – October 2024
- Risk Assessment, Capital Improvements Recommendations, CIP with Opinions of Project Costs and Funding Plan – February 2025
- Final Master Plan Delivery Workshop – April 2025

What are the project dates from inception to 100% completion?

Start: June 2024 End: April 2025

What is the life span of the project beyond completion?

5 Years. These projects typically begin to need updating around this time frame.

Is this project reflected in the District's Capital Improvement Plan?

Yes

What is your bidding process for this project?

A typical RFQ/RFP process will be used to select the engineering firm to produce the Master Plan.

Does this project have large-scale (\$100,000+) involvement of contractors to construct, develop, or improve infrastructure?

No

Capital Project Name:

Mountain Village Water Tank Replacement Engineering

Please provide a brief (1-2 sentence) description of this request.

The existing tank was refurbished in 2021 after being empty for years. The piping collapsed when filled with water, and there is concern that the foundation is compromised. A geotechnical report is required to make recommendations for the foundation and engineering is needed to resize and replace the tank for fire storage and address infrastructure age and condition.

What is the amount you are requesting from Resort Tax for the Capital Project listed above in FY25?

\$250,000

How would this request be affected if Resort Tax funding were not awarded?

The current unusable state of the Mountain Village Tank is part of the larger public water system operational and maintenance issues including inefficiencies and burden on operations resulting in unnecessary pumping cost of more than \$50,000 annually in energy alone. District staff will be forced to continue unsustainable operations and paying excessive costs until the rates or reserves have reached adequate amounts and the project can be completed.

Please select the Impact Area that best pertains to this project.

Public Works

Choose the Public Works Strategy this project best corresponds with.

Improve and Maintain Water and Sewer Infrastructure

Choose the Public Works SMART goal that this project is working towards.

Conserve water usage and water loss by 10% by 6/30/26

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

The geotechnical report and engineering design work is the first step towards having a useable water storage tank in the Mountain Village. While the exact percentage of progress towards the 10% conservation would be purely speculative, this improvement would increase the efficiency of the system and provide new, leak-free storage working towards the goal of decreased water loss. Water loss and conservation can be estimated with great accuracy using water meter readings, discharge volumes from the water treatment plant, and flow metering into the wastewater treatment plant via standard industry equations.

Provide a bulleted list of the milestones of this project. Include a planned completion date or a timeline for completion with each milestone.

- Geotechnical investigation – Spring 2024
- Engineering Procurement and Design – Summer 2024
- Bidding – Winter 2024
- Construction – Spring 2025

What are the project dates from inception to 100% completion?

Start: Spring 2024 End: Fall 2025

What is the life span of the project beyond completion?

The engineering itself will last indefinitely. The final tanks lifespan will be approximately 40-50 years.

What is your bidding process for this project?

The engineer will be competitively procured through the typical public process per Montana law.

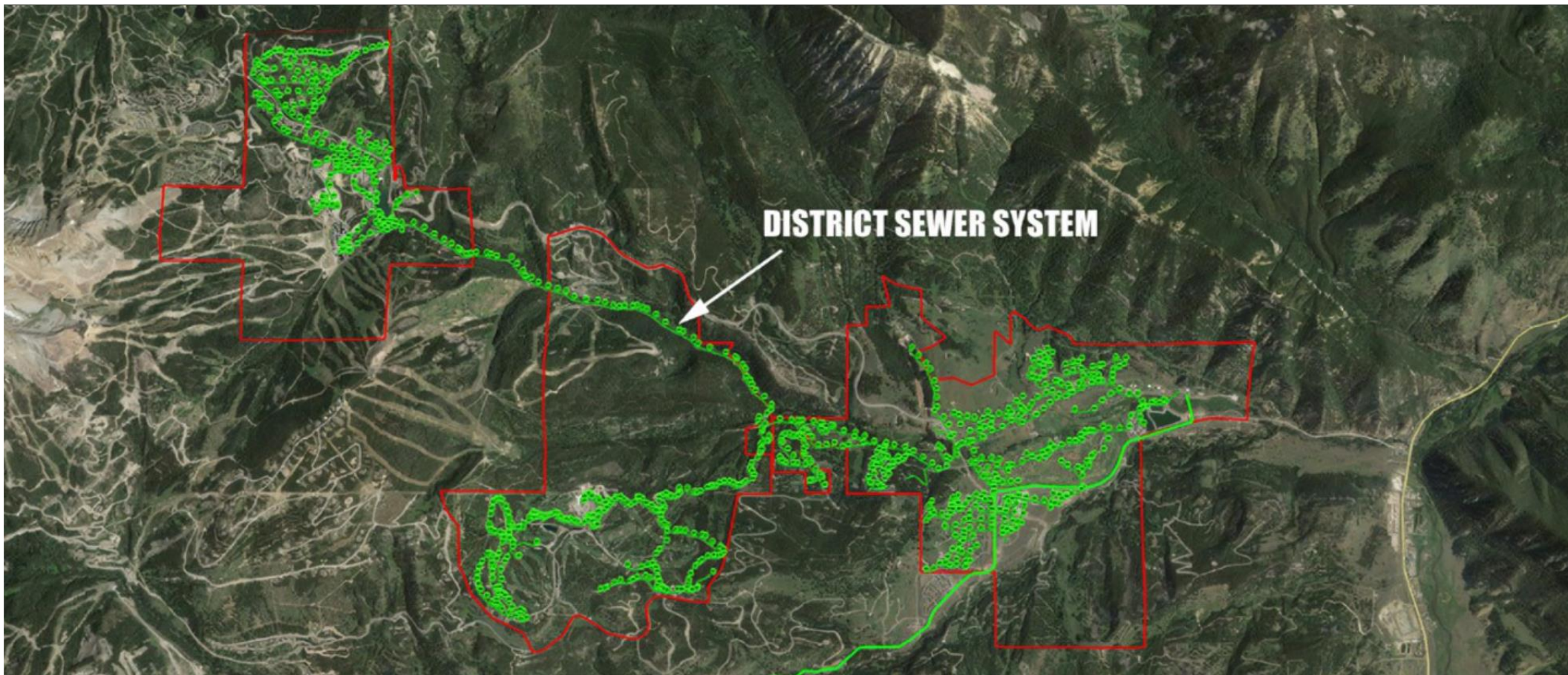
Does this project have large-scale (\$100,000+) involvement of contractors to construct, develop, or improve infrastructure?

No

BIG SKY COUNTY WATER AND SEWER DISTRICT

SERVICE AREA FIGURE

SERVICE AREA OUTLINED IN RED



BSCWSD Sponsor Efficiency Worksheet

1) REVENUE (Cash only, do not include in-kind)	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Local Public Funds-Resort Tax	\$ 2,750,000	\$ 2,950,000	\$ 3,250,000	\$ 3,500,000	\$ 3,750,000	38%
Local Public Funds-Mills, assessments, or bonds	\$ 870,000					0%
Outside Public Funds-County						0%
Outside Public Funds-State						0%
Outside Public Funds-Federal						0%
Direct Revenue-Fees, rates, dues, etc	\$ 4,149,243	\$ 4,758,000	\$ 4,995,900	\$ 5,245,695	\$ 5,507,980	62%
Other-Explain below						0%
Total	\$ 7,769,243	\$ 7,708,000	\$ 8,245,900	\$ 8,745,695	\$ 9,257,980	100%
Other Explanation		-	-	-	-	-
YOY % Change by Revenue Category	FY23-FY24	FY24-FY25	FY25-FY26	FY26-FY27		
Local Public Funds-Resort Tax	7%	10%	8%	7%	-	-
Local Public Funds-Mills, assessments, or bonds	-100%				-	-
Outside Public Funds-County					-	-
Outside Public Funds-State					-	-
Outside Public Funds-Federal					-	-
Direct Revenue-Fees, rates, dues, etc	15%	5%	5%	5%	-	-
Other					-	-
2) EXPENSES	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Administration	\$ 1,339,135	\$ 1,729,301	\$ 1,798,473	\$ 1,870,412	\$ 1,945,228	29%
Programming	\$ 3,560,517	\$ 4,253,358	\$ 4,678,694	\$ 5,146,563	\$ 5,661,219	71%
Total	\$ 4,899,652	\$ 5,982,659	\$ 6,477,167	\$ 7,016,975	\$ 7,606,447	100%
% Change by Expense Category	FY23-FY24	FY24-FY25	FY25-FY26	FY26-FY27		
Administration	29%	4%	4%	4%	-	-
Programming	19%	10%	10%	10%	-	-
3) GROWTH FORECAST	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	
Total # of FTE	10	15	16	16	16	
Payroll & Benefits	\$ 1,141,016	\$ 1,825,176	\$ 1,898,183	\$ 1,974,110	\$ 2,053,074	
Total Operating Budget(including payroll & benefits)	\$ 4,899,652	\$ 5,389,617	\$ 5,928,579	\$ 6,521,437	\$ 7,173,580	
Capital Expenditures (exclude from line above)	\$ 25,328,727	\$ 14,180,781	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000	
-	FY23-FY24	FY24-FY25	FY25-FY26	FY26-FY27		
Operating Budget Growth	10%	10%	10%	10%	-	
4) RESERVES (on hand)	Amount	Purpose				
Restricted	\$ 17,618,790	DEBT SERVICE, DEVELOPER DEPOSITS, ASSET REPLACEMENT				
Unrestricted	\$ 244,501.00	-				
Goal	2 YEARS OF OPERATING EXPENSES					
5) PAYROLL DETAILS	-	-				
Level of Position	Salary Range	Benefits Summary				
Tier 1 (Eg Executive)	180-225	HEALTH INSURANCE, RETIREMENT PLAN, AUTO ALLOWANCE				
Tier 2 (Eg Vice President)	125-145	HEALTH INSURANCE, RETIREMENT PLAN, AUTO ALLOW				
Tier 3 (Eg Director)	95-125	HEALTH INSURANCE, RETIREMENT PLAN, AUTO ALLOW				
Tier 4 (Eg Manager)						
Tier 5 (Eg Coordinator/Assistant)						

BSCWSD Operations Project Budget

1) REVENUES				
Cash only, not including In-Kind	FY25 Request	FY26 Request	FY27 Request	FY25 Matching Funds %
Resort Tax	\$ 500,000	\$ 500,000	\$ 500,000	31%
Other Public Funding				0%
Private Donations				0%
Corporate Donations & Sponsorships				0%
Grants				0%
Events				0%
Dues, Fees, Sales	\$ 1,125,446	\$ 1,224,780	\$ 1,293,771	69%
Other* (explain below)				0%
TOTAL	\$ 1,625,446	\$ 1,724,780	\$ 1,793,771	100%
-	-	-	-	-
Other Revenue Amount	Source	-	-	-
		-	-	-
		-	-	-
		-	-	-
2) EXPENSES		FY25 Resort Tax Request	FY25 Total Project	
Contract Services				
Marketing, Advertising, and Communications				
Materials and Supplies				
Payroll and Benefits	\$ 500,000	\$ 1,658,443		
Repairs and Maintenance				
Travel & Training				
Insurance (Liability, D&O, Vehicle, Umbrella, etc)				
Office Expenses				
Rent and Mortgage				
Other (explain below, if significant)				
EXPENSES TOTAL	\$ 500,000	\$ 1,658,443		
-	-	-		
Other Expenses Amount	Brief explanation	-		
		-		

Little Coyote Sewer Access and New Road Engineering Project Budget

1) REVENUES	FY25 Request	FY26 Forecast	FY27 Forecast	FY25 Matching Funds %
Cash only, not including In-Kind				
Resort Tax	\$ 100,000			67%
Other Public Funding				0%
Private Donations				0%
Corporate Donations & Sponsorships				0%
Grants				0%
Events				0%
Dues, Fees, Sales				0%
Other* (explain below)	\$ 50,000			33%
TOTAL	\$ 150,000	\$ -	\$ -	100%
Other Revenues	-	-	-	-
Amount	Source		-	-
	District			
	Matching funds	-	-	-
2) EXPENSES	FY25 Resort Tax Request	FY25 Total Project		
Contract Services	\$ 100,000	\$ 150,000		
Marketing, Advertising, and Communications				
Materials and Supplies				
Payroll and Benefits				
Repairs and Maintenance				
Travel & Training				
Insurance (Liability, D&O, Vehicle, Umbrella, etc)				
Office Expenses				
Rent and Mortgage				
Other (explain below, if significant)				
EXPENSES TOTAL	\$ 100,000	\$ 150,000		
	Amount	Brief explanation		

BSCWSD Water Master Plan and Capital Improvements Plan project budget

1) REVENUES Cash only, not including In-Kind	FY25 Request	FY26 Forecast	FY27 Forecast	FY25 Matching Funds %
Resort Tax	\$ 185,000			62%
Other Public Funding				0%
Private Donations				0%
Corporate Donations & Sponsorships				0%
Grants	\$ 15,000			5%
Events				0%
Dues, Fees, Sales	\$ 100,000			33%
Other* (explain below)				0%
TOTAL	\$ 300,000	\$ -	\$ -	100%
Other Revenues	-	-	-	-
Amount	Source		-	-
		-	-	-
2) EXPENSES	FY25 Resort Tax Request	FY25 Total Project		
Contract Services	\$ 300,000			
Marketing, Advertising, and Communications				
Materials and Supplies				
Payroll and Benefits				
Repairs and Maintenance				
Travel & Training				
Insurance (Liability, D&O, Vehicle, Umbrella, etc)				
Office Expenses				
Rent and Mortgage				
Other (explain below, if significant)				
EXPENSES TOTAL	\$ 300,000	\$ -		
	Amount	Brief		
		explanation		

Mountain Village Water Tank Replacement Engineering project budget

1) REVENUES	FY25	FY26	FY27	FY25 Matching
Cash only, not including In-Kind	Request	Forecast	Forecast	Funds %
Resort Tax	\$ 250,000			83%
Other Public Funding				0%
Private Donations				0%
Corporate Donations & Sponsorships				0%
Grants				0%
Events				0%
Dues, Fees, Sales				0%
Other* (explain below)	\$ 50,000			17%
TOTAL	\$ 300,000	\$ -	\$ -	100%
Other Revenues	-	-	-	-
Amount	Source		-	-
	District Matching funds	-	-	-
2) EXPENSES	FY25 Resort Tax Request	FY25 Total Project		
Contract Services	\$ 250,000	\$ 300,000		
Marketing, Advertising, and Communications				
Materials and Supplies				
Payroll and Benefits				
Repairs and Maintenance				
Travel & Training				
Insurance (Liability, D&O, Vehicle, Umbrella, etc)				
Office Expenses				
Rent and Mortgage				
Other (explain below, if significant)				
EXPENSES TOTAL	\$ 250,000	\$ 300,000		
	Amount	Brief explanation		
		District matching \$50000, or 16.7%.		

What is the name of your organization?

Big Sky Fire Department

Are your services located within the Big Sky Resort Area District (BSRAD) boundary?

Yes

How many people does your organization serve on an annual basis?

10,000

How do you track or measure the number of people served?

People served is difficult to quantify for BSFD in this questions capacity. We could calculate total number of calls, inspections, permits, service calls, and use a multiplying factor of how many people each of those impacts, but ultimately it is not an accurate representation of how many people we "serve".

Does your organization have audited financials?

Yes

Please explain any upcoming major changes, occurring within FY25-FY27, that are driving significant operational expansion.

We are planning on opening a new station in Spanish Peaks in 2026. In preparation, we are hiring 12 new FTE firefighters to fill the station over a three-year cycle leading up to the 2026 opening. We hired the first three in 2023, another in 2024, and the final in 2025. These twelve new firefighters increase our total staffing by approximately 30%. Within the same timeframe, we plan to add two new administrative staff to assist with the expansion and maintain an effective span of control. In addition to these new FTE staff positions, we are bringing on seasonal wildfire mitigation modules this summer to meet the community demand and growing concerns for wildfire mitigation. For this effort, we are hiring five seasonal employees from May to October each year to assist homeowners in mitigating their properties for wildfire.

Does your organization have revenue generating authority using property taxes?

Yes

What is the current taxable value of your area?

\$193,934,545

Does your district levy any of the following? (Mills, Bonds, Assessments, Fees)

Mills

What is your current mill levy rate?

55.65

What is your max mill levy rate?

55.65

Please provide a brief (1-2 sentence) description of your operations request.

BSRAD funds will be utilized to help support staff salary/benefits and wildfire detection cameras. We are asking for a one-time higher-than- average percentage to reflect our FY 24/25 union contract

wage increases to keep up with the cost of living and comparable market wages. After year 1, we propose decreasing operational support back to a lower percentage for years 2-3.

What is the amount you are requesting from Resort Tax for operations?

FY25: \$1,150,000 FY26: \$1,184,500 FY27: \$1,220,035

How would your operations be affected if Resort Tax funding were not awarded?

If we don't receive the BSRAD funding, it will affect the hiring plan for Station 3 and other additional positions. This will cause a delay in staffing the future Spanish Peaks Fire Station 3 and will impact the overall staffing plan. However, we have budgeted conservatively and can absorb the impact with proper planning and timelines. We have no plans to approach resort tax for capital purchases during this MOU cycle. We have already purchased the ladder truck that was on the BSRAD radar with capital reserves and we will not be seeking any BSRAD contributions.

If applicable, provide the tax burden per \$100,000 property value, if mill levy authority would be used to fund this project rather than Resort Tax funds.

To raise the proposed \$1,150,000 the tax burden impact on a \$100,000 property at a 0.0135 Tax Rate pursuant of 15-6-134(3)(a) - property value would be \$1,350

If applicable, provide the tax burden per property, if fee or assessment authority would be used to fund this project rather than Resort Tax funds.

NA

Please select the Impact Area that best pertains to your operations.

Health & Safety

Choose the Health & Safety Strategy this project best corresponds with.

High Quality Public Safety

Choose the Health & Safety SMART goal that this project is working towards.

Decrease response time by 3% by 6/30/25

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

We continue to monitor these benchmarks and are in the process of developing GIS dashboards to enhance the accessibility of this information. Preliminary data analysis shows that in 2023 the 90th percentile avg response time was 10 min 16 sec and so far in 2024 the 90th percentile avg is 10 min 06 sec which is a 1% decrease. I am not entirely sure what the baseline metric was to measure against, but we will continue to monitor for continuous improvement. Our focus includes enhancing data analysis standards through the implementation of our new records management system and admin staff. A future initiative involves attaining a higher level of insurance protection class to address citizens' concerns about insurability. Concurrently, we are actively pursuing international accreditation, aiming to become one of the first organizations in the region. This extensive process involves benchmarking our organization against national standards, providing a roadmap for continuous improvement.

Are there any long- term planning documents (Strategic Plan, Capital Improvement Plan, Master Plan) that directly relate to this request? If so, please list them below.

We are currently undergoing a Strategic Planning Process that will create strategic priorities for 2025-2027. Other planning documents are listed below:

- [Strategic Community Risk Reduction Plan](#)
- [Master Plan](#)
- [Standard of Cover/Community Risk Assessment](#)
- [Insurance Services ISO Protection Report](#)

What additional information would you like to share with the District regarding this request?

Non-residents continue to be the most significant users of the 911 system in Big Sky. The average ratio over the past five years is 65% non-resident, and in recent years, we have seen that spike to upwards of 69% of all calls. As our local population ages and workers residing in workforce housing increase, we anticipate those numbers will fluctuate some in favor of more resident usage.

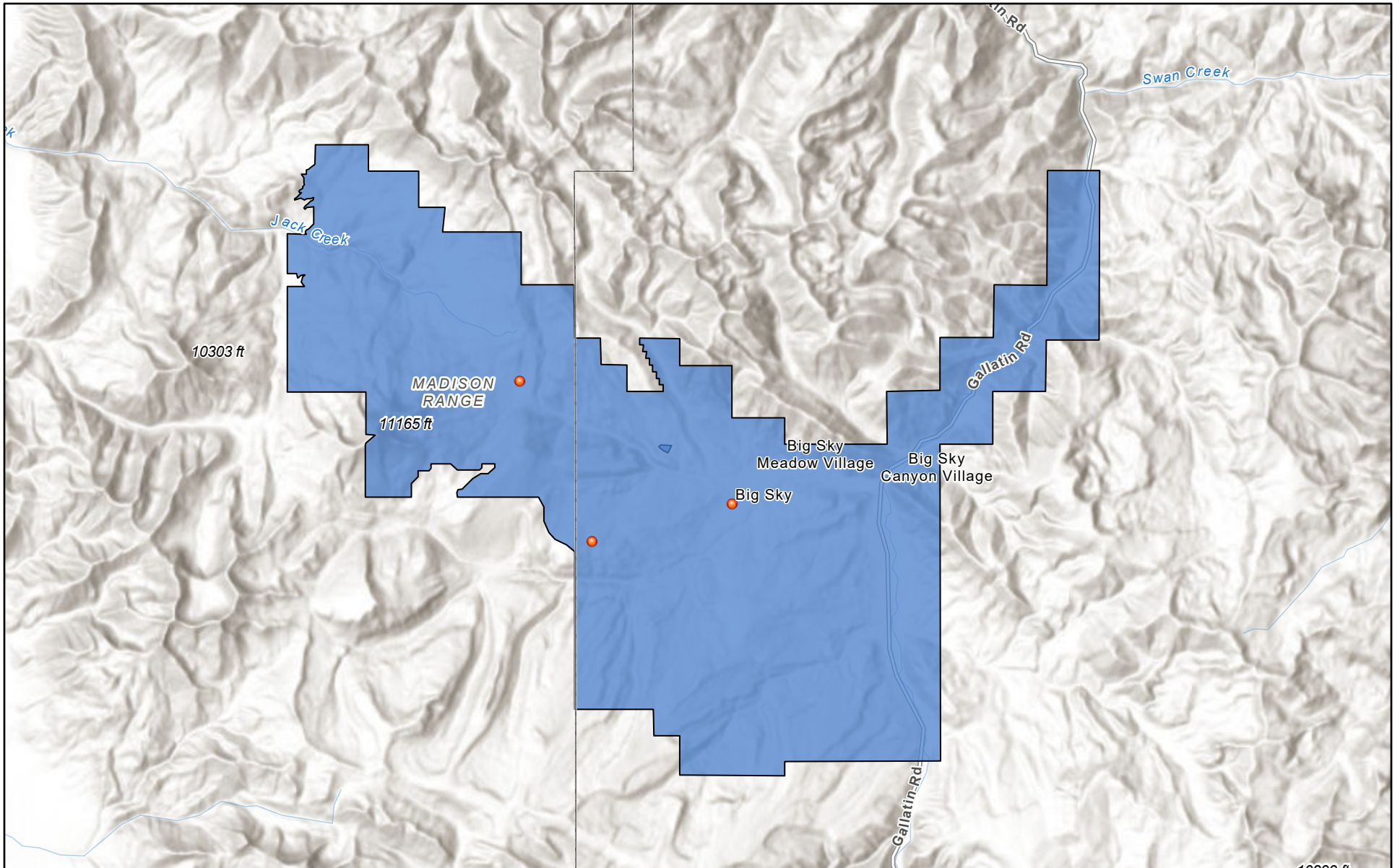
We do not plan to have capital requests for this MOU cycle and intend to utilize the offset of BSRAD operational support funding to allow for more flexibility with our capital savings plans. This will allow us to sustainably utilize district funds for capital purchasing in lieu of seeking BSRAD support.

- The Admin/planning budget worksheet does not pertain to our budgetary process.
- The mill rates shown are for Gallatin County, and Madison is a 47.3 for FY 23/24

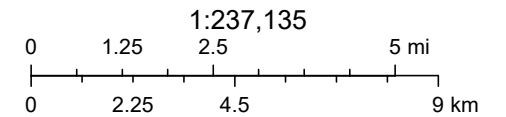
Are you forecasting requesting funds for capital requests in FY26 or FY27?

No

2024 Big Sky Fire District Boundary



2/21/2024



Esri, NASA, NGA, USGS, Montana State Library, Esri, TomTom, Garmin, SafeGraph, METI/NASA, USGS, Bureau of Land Management, EPA, NPS.

BSFD Sponsor Efficiency Worksheet

1) REVENUE (Cash only, do not include in-kind)	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Local Public Funds-Resort Tax	\$ 1,030,589	\$ 1,150,000	\$ 1,184,500	\$ 1,220,035	TBD	10%
Local Public Funds-Mills, assessments, or bonds	\$ 8,230,213	\$ 8,888,630	\$ 9,510,834	\$ 10,176,592	\$ 10,787,188	77%
Outside Public Funds-County						0%
Outside Public Funds-State						0%
Outside Public Funds-Federal	\$ 50,000	\$ 261,500				2%
Direct Revenue-Fees, rates, dues, etc	\$ 324,670	\$ 1,140,000	\$ 1,450,000	\$ 1,600,000	\$ 1,600,000	10%
Other-Explain below	\$ 257,641	\$ 141,100	\$ 150,000	\$ 175,000	\$ 175,000	1%
Total	\$ 9,893,113	\$ 11,581,230	\$ 12,295,334	\$ 13,171,627	\$ 12,562,188	100%
Other Explanation	Rent, investment interest, donations, entitlements				-	-
<i>YOY % Change by Revenue Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>	-	-
Local Public Funds-Resort Tax	12%	3%	3%		-	-
Local Public Funds-Mills, assessments, or bonds	8%	7%	7%	6%	-	-
Outside Public Funds-County					-	-
Outside Public Funds-State					-	-
Outside Public Funds-Federal	423%	-100%			-	-
Direct Revenue-Fees, rates, dues, etc	251%	27%	10%	0%	-	-
Other	-45%	6%	17%	0%	-	-
2) EXPENSES	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Administration	NA					
Programming	NA					
Total	0	0	0	0	0	0
<i>% Change by Expense Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>	-	-
Administration					-	-
Programming					-	-
3) GROWTH FORECAST	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	
Total # of FTE	32	35	41	42	43	
Payroll & Benefits	\$ 5,391,116.00	\$ 8,106,335.00	\$ 8,606,465.00	\$ 9,019,678.00	\$10,120,124.00	
Total Operating Budget(including payroll & benefits)	\$ 6,565,670.00	\$ 11,312,715.00	\$ 11,915,366.00	\$12,619,660.00	\$13,435,397.00	
Capital Expenditures (exclude from line above)	\$ 5,178,357.00	\$ 2,281,500.00	\$ 1,100,000.00	\$ 810,000.00	tbd	
-	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>	-	
Operating Budget Growth	50%	6%	5%	12%	-	
4) RESERVES (on hand)	Amount	Purpose				
Restricted	5800000	Capital Improvement Plan				
Unrestricted	4294746					
Goal	20000000					
5) PAYROLL DETAILS						
Level of Position	Salary Range	Benefits Summary				
Tier 1 (Eg Executive)	\$176871.11	Full employer paid health, dental, vision, aflac. MT FURS Pension System, 457B with employer 4% contribution, EAP				
Tier 2 (Eg Vice President)	\$ 143,569.99	Full employer paid health, dental, vision, aflac. MT FURS Pension System, 457B with employer 4% contribution, EAP				
Tier 3 (Eg Director)	\$ 117,094.00	Full employer paid health, dental, vision, aflac. MT FURS Pension System, 457B with employer 4% contribution, EAP				
Tier 4 (Eg Manager)	\$ 93,783.00	Full employer paid health, dental, vision, aflac. MT FURS Pension System, 457B with employer 4% contribution, EAP				
Tier 5 (Eg Coordinator/Assistant)	\$ 82,928.00	Full employer paid health, dental, vision, aflac. MT FURS Pension System, 457B with employer 4% contribution, EAP				

BSFD Operations Project Budget

1) REVENUES				
Cash only, not including In-Kind	FY25 Request	FY26 Request	FY27 Request	FY25 Matching Funds %
Resort Tax	\$ 1,150,000	\$ 1,184,500	\$ 1,220,035	10%
Other Public Funding	\$ 8,888,630	\$ 9,510,834	\$ 10,176,592	77%
Private Donations				0%
Corporate Donations & Sponsorships				0%
Grants	\$ 261,500			2%
Events				0%
Dues, Fees, Sales	\$ 1,140,000	\$ 1,450,000	\$ 1,600,000	10%
Other* (explain below)	\$ 141,100	\$ 150,000	\$ 175,000	1%
TOTAL	\$ 11,581,230	\$ 12,295,334	\$ 13,171,627	100%
-	-	-	-	-
Other Revenue Amount	Source	-	-	-
		-	-	-
2) EXPENSES		FY25 Resort Tax Request	FY25 Total Project	
Contract Services	\$ 80,000	\$ 80,000		
Marketing, Advertising, and Communications				
Materials and Supplies				
Payroll and Benefits	\$ 1,070,000	\$ 1,104,500		
Repairs and Maintenance				
Travel & Training				
Insurance (Liability, D&O, Vehicle, Umbrella, etc)				
Office Expenses				
Rent and Mortgage				
Other (explain below, if significant)				
EXPENSES TOTAL	\$ 1,150,000	\$ 1,184,500		
-	-	-		
Other Expenses Amount	Brief explanation	-		
		-		

What is the name of your organization?

Big Sky School District #72

Are your services located within the Big Sky Resort Area District (BSRAD) boundary?

Yes

How many people does your organization serve on an annual basis?

395

How do you track or measure the number of people served?

As a public school, we track the number of people served through our enrollment on a yearly basis.

Does your organization have audited financials?

Yes

Please explain any upcoming major changes, occurring within FY25-FY27, that are driving significant operational expansion.

None anticipated.

Does your organization have revenue generating authority using property taxes?

Yes

What is the current taxable value of your area?

\$106,704,259

Does your district levy any of the following? (Mills, Bonds, Assessments, Fees)

Bonds

What is your current bond rate collected via property tax bills?

\$2,456,050

What is your max bond rate?

\$2,456,050

Please provide a brief (1-2 sentence) description of your operations request.

The request is to support pre-K program in the Big Sky School District.

What is the amount you are requesting from Resort Tax for operations?

FY25: \$50,000 FY26: \$50,000 FY27: \$50,000

How would your operations be affected if Resort Tax funding were not awarded?

Our operations would be somewhat affected as we would not be able to offer the same level of pre-school to the maximum number of students. The cap that the school district needs to work with are as follows: 1 certified teacher allows the school district to enroll 12 students and an additional staff / faculty allows the school district to enroll 18 students.

If applicable, provide the tax burden per \$100,000 property value, if mill levy authority would be used to fund this project rather than Resort Tax funds.

We do not have the ability to levy more property taxes or tap into reserves. The school district can only vote a particular amount of money for operations in a given year. FY25, that amount is app.

\$65K which we will send to the voters for approval. We would have to tap into our current budget and determine the number of students to enroll balanced with how much our expenses are.

If applicable, provide the tax burden per property, if fee or assessment authority would be used to fund this project rather than Resort Tax funds.

N/A

Please select the Impact Area that best pertains to your operations.

Education & Childcare

Choose the Education & Childcare Strategy this project best corresponds with.

Accessible Affordable Childcare for Working Families (0-5)

Choose the Education & Childcare SMART goal that this project is working towards.

Annually, families pay no more than 7-10% of gross income on childcare tuition

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

The Big Sky School District 4K program is free to attend so the program, by design meets the SMART goal of families paying less and 7% - 10% of gross income on childcare tuition. Ultimately, should the district's 4k program enroll 18 students, the \$50K from BSRAD would amount to \$15 / day per student for 177 days.

Are there any long- term planning documents (Strategic Plan, Capital Improvement Plan, Master Plan) that directly relate to this request? If so, please list them below.

Big Sky School District Strategic Plan has a goal area for pre-K to be implemented.

What additional information would you like to share with the District regarding this request?

We would just like to share that we are currently in our 2nd year of having PreK on campus and in FY23 we served 20 students and in FY24 we have 18 students. This is completely free for the families of the students, including transportation. When we look at this, the economic impact for these families, in aggregate is approximately (18 students x \$1200 / month for 9 months) \$195,000 in monies not spent on childcare for their 4 year old and can go back into the community. We really want to keep having our 4K program, however we are steadily decreasing in enrollment across the k-12 and that is leading to significant revenue decreases in our per pupil allocations; should we be in a position to cut programming, 4k would be one of those programs that we would look at.

Capital Project Name:

Teacher and School employee Housing.

Please provide a brief (1-2 sentence) description of this request.

The school district is requesting funds from BSRAD in order to build 6 more housing units on the campus of the Big Sky School District.

What is the amount you are requesting from Resort Tax for the Capital Project listed above in FY25?

\$375,000

How would this request be affected if Resort Tax funding were not awarded?

If the BSRAD funding was not available, the school district would not go forward with this project until another source of the \$375K was identified and the monies were solidified.

Please select the Impact Area that best pertains to this project.

Housing

Choose the Housing Strategy this project best corresponds with.

Variety of Affordable Housing Options for All Local Workers

Choose the Housing SMART goal that this project is working towards.

Convert or preserve 3% of unit to long-term rentals for Big Sky workers by 6/30/25

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

Teachers and school employees are by any definition local workers. These would be long term rentals and any new long term rentals on the market would work towards the 3% converted or preserved number that is desired in this SMART goal.

- Provide a bulleted list of the milestones of this project. Include a planned completion date or a timeline for completion with each milestone.
February 2024 - Big Sky School District Board approves engineering work.
- March 2024 - Initial meeting with county to get permitting started
- April / May 2024 - County permitting process September 2024 - Infrastructure work to begin
- February / March / April 2025 - Delivery of units June 2025 – Occupancy

What are the project dates from inception to 100% completion?

Start: February 2024 End: June 2025

What is the life span of the project beyond completion?

Our anticipation that the lifespan of these units will be 30 - 40 years.

Is this project reflected in the District's Capital Improvement Plan?

No

What is your bidding process for this project?

The school district is required to follow the state bidding process as defined per the Education Finance chapter under Montana Code Annotated 20-9-204, "Conflicts of Interests, Letting of Contracts, and Calling for Bids".

Does this project have large-scale (\$100,000+) involvement of contractors to construct, develop, or improve infrastructure?

Yes

Is the acquisition of real property required for this project?

No

Does your project budget include a contingency and how do intend to finance unforeseen costs?

Yes it does, 10% and we would fund that with the same intercap loan that we would be applying for to fund the project.

Have you selected a general contractor, architect, and/or engineer to oversee this project, if so whom?

- Engineering is secured. Allied Engineering, Bozeman.
- No general contractor needed.
- Architect - Hamilton Homebuilders, Hamilton MT.

What is your plan for funding the ongoing operations and maintenance of this project upon completion?

We are planning on funding these aspects of the project with the ongoing collection of rental fees.

What are the necessary permits and zoning approvals for this project and have they been secured?

In process.

Have utilities been secured to meet project needs?

Not at this time, but the property has utilities very near the proposed site for the project.

What will the impacts (traffic, noise, environment, etc.) on the surrounding area be during the construction of this project? And how do you plan to minimize any potential negative impacts?

Impacts will be minimal. The district will be utilizing district owned property for the project.

Will this project have any long-term impacts, such as increased traffic, parking, environmental impacts, water use, light pollution, and accessibility? And how do you plan to address these impacts?

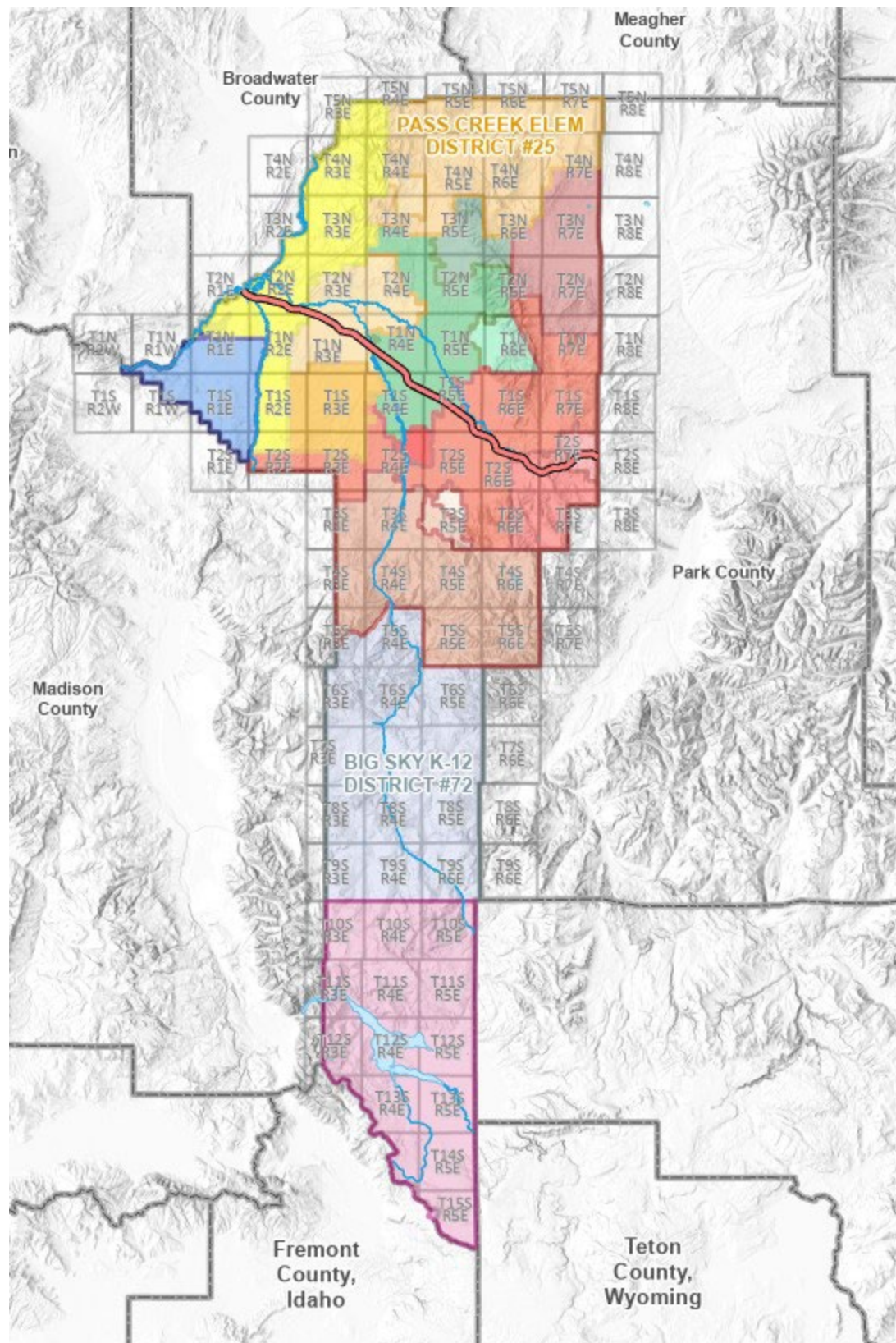
None anticipated.

Will this project be deed-restricted, if so what restrictions do you intend on putting in place?

No deed restrictions. Units will be for rent to school employees.

Are you forecasting requesting funds for capital requests in FY26 or FY27?

No



BSSD Map

BSSD Sponsor Efficiency Worksheet

1) REVENUE (Cash only, do not include in-kind)	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Local Public Funds-Resort Tax	\$ 55,000	\$ -	\$ 50,000	\$ 50,000	\$ 50,000	0%
Local Public Funds-Mills, assessments, or bonds	\$ 4,711,102	\$ 5,248,379	\$ 5,250,000	\$ 5,250,000	\$ 5,250,000	67%
Outside Public Funds-County	\$ 473,925	\$ 544,885	\$ 550,000	\$ 550,000	\$ 550,000	7%
Outside Public Funds-State	\$ 2,043,348	\$ 1,935,431	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	25%
Outside Public Funds-Federal	\$ 267,569	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	1%
Direct Revenue-Fees, rates, dues, etc	\$ -	\$ -	\$ -	\$ -	\$ -	0%
Other-Explain below	\$ 55,000	\$ 10,000	\$ -	\$ -	\$ -	0%
Total	\$ 7,605,944	\$ 7,798,695	\$ 7,910,000	\$ 7,910,000	\$ 7,910,000	100%
Other Explanation		-	-	-	-	-
<i>YOY % Change by Revenue Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
Local Public Funds-Resort Tax	-100%		0%	0%	-	-
Local Public Funds-Mills, assessments, or bonds	11%	0%	0%	0%	-	-
Outside Public Funds-County	15%	1%	0%	0%	-	-
Outside Public Funds-State	-5%	3%	0%	0%	-	-
Outside Public Funds-Federal	-78%	0%	0%	0%	-	-
Direct Revenue-Fees, rates, dues, etc					-	-
Other	-82%	-100%			-	-
2) EXPENSES	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Administration	\$ 750,000	\$ 750,000	\$ 750,000	\$ 750,000	\$ 750,000	7%
Programming	\$ 9,786,088	\$ 9,494,745	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	93%
Total	\$ 10,536,088	\$ 10,244,745	\$ 10,750,000	\$ 10,750,000	\$ 10,750,000	100%
<i>% Change by Expense Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
Administration	0%	0%	0%	0%	-	-
Programming	-3%	5%	0%	0%	-	-
3) GROWTH FORECAST	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	
Total # of FTE	52	60	52	50	50	
Payroll & Benefits	\$ 4,803,807	\$ 5,700,000	\$ 5,200,000	\$ 5,200,000	\$ 5,200,000	
Total Operating Budget(including payroll & benefits)	\$ 5,205,729	\$ 7,788,695	\$ 8,250,000	\$ 8,250,000	\$ 8,250,000	
Capital Expenditures (exclude from line above)	\$ 2,457,350	\$ 2,456,050	\$ 2,500,000	\$ 2,500,000	\$ 2,500,000	
Operating Budget Growth	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
	19%	-9%	0%	0%	-	-
4) RESERVES (on hand)	Amount	Purpose				
Restricted	0					
Unrestricted	0					
Goal						
5) PAYROLL DETAILS						
Level of Position	Salary Range	Benefits Summary				
Tier 1 (Eg Executive)	110,000-150,000	8500 - 14,000				
Tier 2 (Eg Vice President)	NA	NA				
Tier 3 (Eg Director)	NA	NA				
Tier 4 (Eg Manager)	NA	NA				
Tier 5 (Eg Coordinator/Assistant)	NA	NA				

BSSD Operations Project Budget

1) REVENUES Cash only, not including In-Kind	FY25 Request	FY26 Request	FY27 Request	FY25 Matching Funds %
Resort Tax	\$ 50,000	\$ 50,000	\$ 50,000	45%
Other Public Funding	\$ 50,000	\$ 50,000	\$ 50,000	45%
Private Donations	\$ 10,000	\$ 10,000	\$ 10,000	9%
Corporate Donations & Sponsorships	\$ -	\$ -	\$ -	0%
Grants	\$ -	\$ -	\$ -	0%
Events	\$ -	\$ -	\$ -	0%
Dues, Fees, Sales	\$ -	\$ -	\$ -	0%
Other* (explain below)	\$ -	\$ -	\$ -	0%
TOTAL	\$ 110,000	\$ 110,000	\$110,000	100%
-	-	-	-	-
Other Revenue Amount	Source	-	-	-
		-	-	-
2) EXPENSES	FY25 Resort Tax Request	FY25 Total Project		
Contract Services	\$ -	\$ -		
Marketing, Advertising, and Communications	\$ -	\$ -		
Materials and Supplies	\$ -	\$ 10,000		
Payroll and Benefits	\$ 50,000	\$ 100,000		
Repairs and Maintenance	\$ -	\$ -		
Travel & Training	\$ -	\$ -		
Insurance (Liability, D&O, Vehicle, Umbrella, etc)	\$ -	\$ -		
Office Expenses	\$ -	\$ -		
Rent and Mortgage	\$ -	\$ -		
Other (explain below, if significant)	\$ -	\$ -		
EXPENSES TOTAL	\$ 50,000	\$ 110,000		
-	-	-		
Other Expenses Amount	Brief explanation			
		-		

BSSD Capital Project Budget

1) REVENUES	FY25	FY26 Forecast	FY27	FY25 Matching
Cash only, not including In-Kind	Request		Forecast	Funds %
Resort Tax	\$ 375,000	\$ -	\$ -	25%
Other Public Funding	\$ 750,000	\$ -	\$ -	50%
Private Donations	\$ 375,000	\$ -	\$ -	25%
Corporate Donations & Sponsorships	\$ -	\$ -	\$ -	0%
Grants	\$ -	\$ -	\$ -	0%
Events	\$ -	\$ -	\$ -	0%
Dues, Fees, Sales	\$ -	\$ -	\$ -	0%
Other* (explain below)	\$ -	\$ -	\$ -	0%
TOTAL	\$ 1,500,000	\$ -	\$ -	100%
Other Revenues	-	-	-	-
Amount	Source			
2) EXPENSES	FY25 Resort Tax Request	FY25 Total Project		
Contract Services	\$ 375,000	\$ 1,500,000		
Marketing, Advertising, and Communications	\$ -			
Materials and Supplies	\$ -			
Payroll and Benefits	\$ -			
Repairs and Maintenance				
Travel & Training	\$ -			
Insurance (Liability, D&O, Vehicle, Umbrella, etc)	\$ -			
Office Expenses	\$ -			
Rent and Mortgage	\$ -			
Other (explain below, if significant)	\$ -			
EXPENSES TOTAL	\$ 375,000	\$ 1,500,000		
	Amount	Brief explanation		

What is the name of your organization?

Big Sky Transportation District

Are your services located within the Big Sky Resort Area District (BSRAD) boundary?

Yes

How many people does your organization serve on an annual basis?

950

How do you to track or measure the number of people served?

Drivers record each passenger when they board the vehicle. We measure the number of “rides” that we provide, which is also known as the number of “unlinked passenger trips.” When someone steps on one of our vehicles and we transport them, that is a “ride.” We have many people who use our services on a regular (five to seven days per week) basis, while others may use our services for only a few rides/trips. We therefore estimate how many unique individuals use our services based on the number of rides provided. As a public funded transit service, there are no restrictions as to whom may use our services.

Our service is very seasonal: Winter, Spring, Summer and Fall seasons. Winter is by far the busiest. Annually we transport nearly 1/4 of a million passenger trips.

Does your organization have audited financials?

Yes

Please explain any upcoming major changes, occurring within FY25-FY27, that are driving significant operational expansion.

BSTD 5 Year Strategic Plan (Board Approved January 2024)

The Big Sky Transportation District Five Year Strategic Plan (2024-2028) is a planning effort to comprehensively assess current services, analyze travel demand and market potential, identify areas of need and potential growth, formulate system concepts, and ultimately craft a conclusive plan encompassing financial considerations, phases, and strategies for implementation. This study includes:

- Review of existing conditions
- Analysis of demand, route performance, and financial indicators
- Development of refinement of service and network design
- Performance measures
- Operating and capital plan for the next 5 years

Successful implementation of this plan will depend on reliable, ongoing funding from local and federal sources. To invest in new capital assets and support ongoing operating costs, BSTD will pursue funding through a property tax measure. Until then, service will remain essentially status quo.

[SKYLINE DOCUMENTS](#)

Does your organization have revenue generating authority using property taxes?

Yes

What is the current taxable value of your area?

\$75,000,000

Does your district levy any of the following? (Mills, Bonds, Assessments, Fees)

Mills

What is your current mill levy rate?

0

What is your max mill levy rate?

0

Please provide a brief (1-2 sentence) description of your operations request.

Big Sky Transportation District (BSTD) serves the greater Big Sky Resort area, offering essential public transit service. With increased funding from local and federal partners, the District will operate current services in FY25 but is poised for expansion in service capacity and the development of new service options while driving investments in new facilities & vehicles.

What is the amount you are requesting from Resort Tax for operations?

FY25: \$1,475,000 FY26: \$1,525,000 FY27: \$1,575,000

How would your operations be affected if Resort Tax funding were not awarded?

The funding from the Big Sky Resort Area District makes up about 40 of all revenue for the Transportation District. The services provided at this time are entirely operated by contracted transportation firms following competitive processes for selection.

Therefore, if funding were not awarded, the Transportation District would need to focus on the services provided and cut up to 40 percent of its services to account for the loss of revenue. Given that the Big Sky community is growing, and there is an increasing demand for transportation services, a reduction in funding from the Resort Area District would impact not only Skyline's service, but the entire community and the services provided by the passengers we commute to work.

In addition to pursuing a mill levy request, the District will review our fare structure (what passengers pay) for all of our services, including the LINK service which is the only current service requiring a fare.

If applicable, provide the tax burden per \$100,000 property value, if mill levy authority would be used to fund this project rather than Resort Tax funds.

The tax burden would be \$27 per \$100,000 of "taxable value" to obtain \$1,500,000 in funding. However, we would use mill levy funds to augment current funding so we could expand services, and not replace BSRAD funding.

If applicable, provide the tax burden per property, if fee or assessment authority would be used to fund this project rather than Resort Tax funds.

N/A

Please select the Impact Area that best pertains to your operations.

Public Works

Choose the Public Works Strategy this project best corresponds with.

Big Sky and the Region Have World-Class Transportation Infrastructure and Services

Choose the Public Works SMART goal that this project is working towards.

Increasing connections with other transportation providers by 3% by 6/30/25

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

There are key agency and community partners (Streamline - Bozeman's Transit Agency, Yellowstone Club, Montage and Spanish Peaks) with which BSTD must establish stronger partnerships to reduce redundancy in service and explore opportunities to provide complimentary services and strategies. Successful partnerships will accomplish the 3% goal with mutual understanding of funding and service needs.

Our Vision for stronger relationships is built around the following approaches:

- Adding new routes to make travel between major destinations quicker, including additions to evening service for commuters.
- Eliminating routes with lower performance and replacing them with microtransit to offer viable improvements for the system.
- Strengthening regional connections, particularly during times of high demand and avoiding duplicity of services.
- Supporting ongoing and future investments in capital equipment and infrastructure projects, including fleet and mobility hub upgrades.

Are there any long- term planning documents (Strategic Plan, Capital Improvement Plan, Master Plan) that directly relate to this request? If so, please list them below.

- Big Sky Transportation District - 5 Year Strategic Plan
- Big Sky Transportation District Five Year Strategic Plan Executive Summary
- Fiscal Year 2024 Coordination Plan

SKYLINE DOCUMENTS

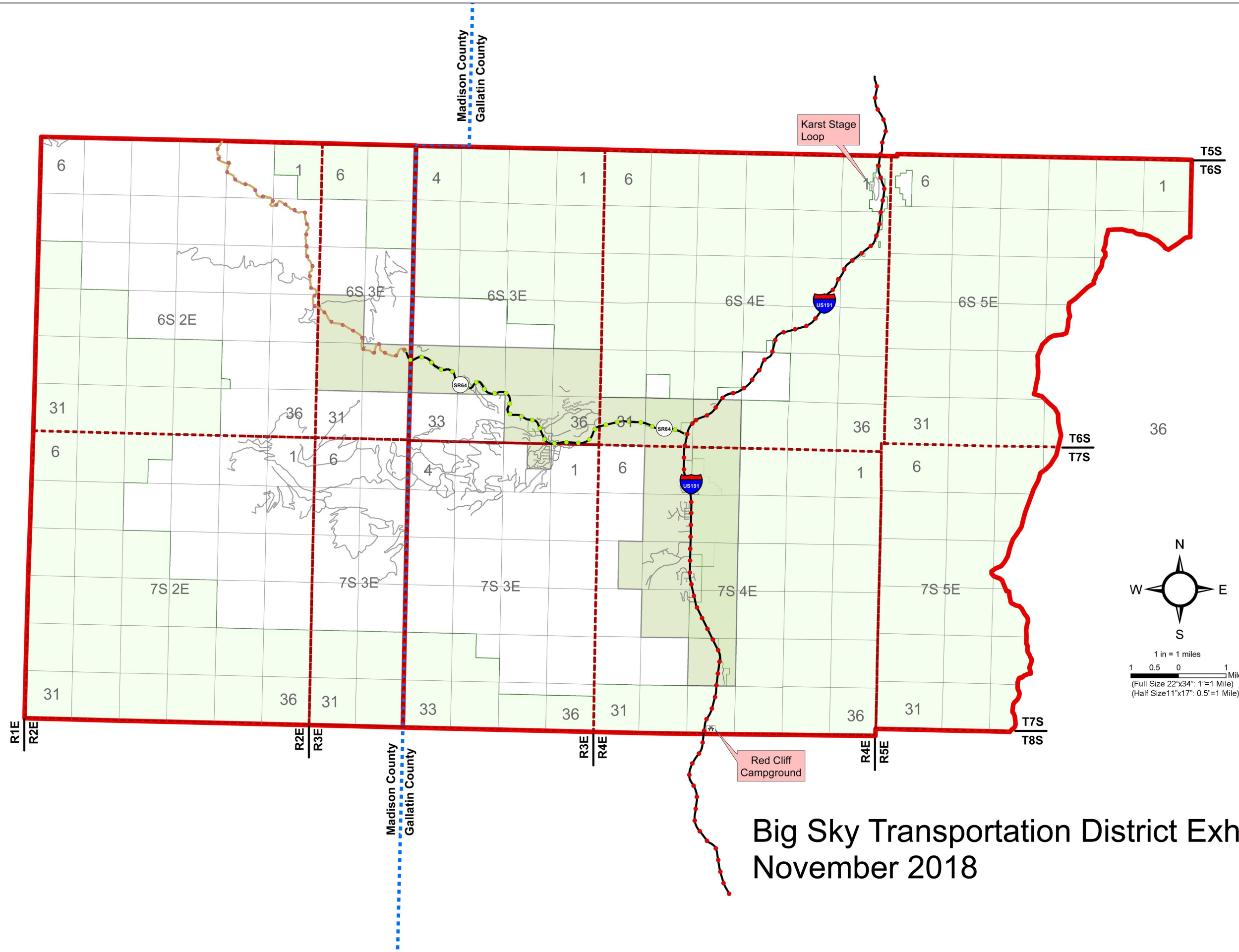
What additional information would you like to share with the District regarding this request?

A mature agency, the Big Sky Transportation District is confronting a period of unprecedented growth and an increasing need for reliable transit service. Simultaneously, ski resorts across the country are experiencing a surge in visitation, putting additional strain on BSTD.

As opportunities avail themselves, various implementation priorities should be pursued from our Big Sky Transportation District 5 Year Strategic Plan and full implementation of this plan. However, the importance of securing additional funding and staff capacity cannot be understated – without more funding and at least some additional staff capacity, implementation of this plan will be challenging, if not impossible...and thus our ultimate goal of a world class transit infrastructure and services will not be achieved.

Are you forecasting requesting funds for capital requests in FY26 or FY27?

No



Legend

- Major Road
- Secondary Road
- Collector Road
- Interior Roads
- Tax District Boundary
- County Boundary
- Big Sky Transportation District
- Federal / State Ownership
- Private or Unknown Ownership

Big Sky Transportation District Exhibit November 2018

BSTD Sponsor Efficiency Worksheet

1) REVENUE (Cash only, do not include in-kind)	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Local Public Funds-Resort Tax	\$ 950,000	\$ 1,175,000	\$ 1,475,000	\$ 1,525,000	\$ 1,575,000	41%
Local Public Funds-Mills, assessments, or bonds	\$ -	\$ -	\$ -	\$ -	\$ -	0%
Outside Public Funds-County	\$ 80,000	\$ 195,000	\$ 165,000	\$ 175,000	\$ 185,000	7%
Outside Public Funds-State	\$ -	\$ -	\$ -	\$ -	\$ -	0%
Outside Public Funds-Federal	\$ 1,569,489	\$ 1,309,230	\$ 1,814,410	\$ 1,870,000	\$ 1,920,000	46%
Direct Revenue-Fees, rates, dues, etc	\$ 175,604	\$ 160,000	\$ 160,000	\$ 180,000	\$ 200,000	6%
Other-Explain below	\$ -	\$ -	\$ -	\$ -	\$ -	0%
Total	\$ 2,775,093	\$ 2,839,230	\$ 3,614,410	\$ 3,750,000	\$ 3,880,000	100%
Other Explanation	0	-	-	-	-	-
<i>YOY % Change by Revenue Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
Local Public Funds-Resort Tax	24%	26%	3%	3%	-	-
Local Public Funds-Mills, assessments, or bonds						
Outside Public Funds-County	144%	-15%	6%	6%	-	-
Outside Public Funds-State						
Outside Public Funds-Federal	-17%	39%	3%	3%	-	-
Direct Revenue-Fees, rates, dues, etc	-9%	0%	13%	11%	-	-
Other						
2) EXPENSES	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Administration	\$ 512,437	\$ 583,400	\$ 881,340	\$ 912,187	\$ 944,114	19%
Programming	\$ 2,262,655	\$ 2,458,000	\$ 2,810,200	\$ 2,908,557	\$ 3,010,357	81%
Total	\$ 2,775,092	\$ 3,041,400	\$ 3,691,540	\$ 3,820,744	\$ 3,954,471	100%
<i>% Change by Expense Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
Administration	14%	51%	4%	4%	-	-
Programming	9%	14%	4%	4%	-	-
3) GROWTH FORECAST	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	
Total # of FTE	16	17	18	19	19	
Payroll & Benefits	\$ 1,582,150.00	\$ 1,784,300.00	\$ 2,012,500.00	\$ 2,082,938.00	\$ 2,155,840.00	
Total Operating Budget(including payroll & benefits)	\$ 2,775,092.00	\$ 3,041,400.00	\$ 3,691,540.00	\$ 3,820,744.00	\$ 3,954,471.00	
Capital Expenditures (exclude from line above)						
<i>Operating Budget Growth</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
	13%	13%	4%	3%	-	
4) RESERVES (on hand)	Amount	Purpose				
Restricted	\$ 1,470,760	Only used for FTA approved expenditures				
Unrestricted	\$ -					
Goal	\$ 1,100,000					
5) PAYROLL DETAILS	Level of Position	Salary Range	Benefits Summary			
	Tier 1 (Eg Executive)	\$ 100,000	\$ 12,000			
	Tier 2 (Eg Vice President)	0	0			
	Tier 3 (Eg Director)	0	0			
	Tier 4 (Eg Manager)	0	0			
	Tier 5 (Eg Coordinator/Assistant)	\$ 35,000	\$ -			

BSTD Operations Project Budget

1) REVENUES				
Cash only, not including In-Kind	FY25 Request	FY26 Request	FY27 Request	FY25 Matching Funds %
Resort Tax	\$ 1,475,000	\$ 1,525,000	\$ 1,575,000	41%
Other Public Funding	\$ 165,000	\$ 175,000	\$ 185,000	5%
Private Donations				0%
Corporate Donations & Sponsorships				0%
Grants	\$ 1,814,410	\$ 1,870,000	\$ 1,920,000	50%
Events				0%
Dues, Fees, Sales	\$ 160,000	\$ 180,000	\$ 200,000	4%
Other* (explain below)				0%
TOTAL	\$ 3,614,410	\$ 3,750,000	\$ 3,880,000	100%
-	-	-	-	-
Other Revenue Amount	Source	-	-	-
		-	-	-
2) EXPENSES		FY25 Resort Tax Request	FY25 Total Project	
Contract Services	\$ 1,475,000	\$ 1,975,000		
Marketing, Advertising, and Communications		\$ 30,000		
Materials and Supplies		\$ 26,000		
Payroll and Benefits		\$ 165,000		
Repairs and Maintenance		\$ 590,000		
Travel & Training		\$ 4,000		
Insurance (Liability, D&O, Vehicle, Umbrella, etc)		\$ 490,940		
Office Expenses		\$ 22,400		
Rent and Mortgage		\$ 285,800		
Other (explain below, if significant)		\$ 102,400		
EXPENSES TOTAL	\$ 1,475,000	\$ 3,691,540		
-	-	-		
Other Expenses Amount	Brief explanation			
	20000	Annual Audit		
	20000	Website Admin + Ticket Print		

What is the name of our organization?

Big Sky Trails, Recreation and Parks District

Are your services located within the Big Sky Resort Area District (BSRAD) boundary?

Yes

How many people does your organization serve on an annual basis?

50,000

How do you track or measure the number of people served?

BSTRP tracks the number of people served by the data gathered from BSCO's park and trail counters that showed over 240,000 users of Big Sky's parks and trails that are managed by BSCO. Additionally, there were over 67,000 users at BASE which BSCO tracks through pass scans.

Does your organization have audited financials?

No

Please explain why your organization does not have audited financials?

BSTRP's financials are handled by Gallatin County.

Please explain any upcoming major changes, occurring within FY25-FY27, that are driving significant operational expansion.

BSTRP is anticipating changes in the facilities and trails that are maintained by BSCO. These changes will include increased staff to maintain the additional recreational and in-town trail connections, expanded athletic fields and sport courts, increased amenities in the Community Park, and an additional neighborhood park in the South Fork area.

Does your organization have revenue generating authority using property taxes?

Yes

What is the current taxable value of your area?

0

Does your district levy any of the following? (Mills, Bonds, Assessments, Fees)

Assessments

What is your current assessment rate collected via property tax bills?

62.73

What is your max assessment rate?

125.46

Please provide a brief (1-2 sentence) description of your operations request.

This request will help fund the ongoing maintenance for our parks, trails and recreation areas in Big Sky. These services include items such as safety, cleanliness, clearing debris, field maintenance, winter maintenance, preventative maintenance, and protection of assets, etc. to ensure that our residents and visitors have a positive and safe experience while recreating.

What is the amount you are requesting from Resort Tax for operations?

FY25: \$675,533 FY26: \$743,086 FY27: \$817,395

How would your operations be affected if Resort Tax funding were not awarded?

There would be a significant impact to the current and future parks, trails and recreation areas that are serviced. BSTRP would have to seek funding from other sources as the upkeep in operations and maintenance is necessary to the Big Sky community. Some examples on how a reduction in funding would effect the Big Sky community include:

- Struggle to maintain trails effectively, leading to safety hazards, increased erosion and reduced trail quality
- Struggle to maintain parks effectively, leading to high trash volume, safety hazards, poorly maintained athletic fields
- Declining quality parks and trails would lead to an economic impact as outdoor recreation is a significant driver of tourism. Diminished recreational opportunities may impact visitor numbers, tourism revenue, and Resort Tax collections.
- Property tax assessment for Big Sky parcel owners would double.

If applicable, provide the tax burden per \$100,000 property value, if mill levy authority would be used to fund this project rather than Resort Tax funds.

N/A

If applicable, provide the tax burden per property, if fee or assessment authority would be used to fund this project rather than Resort Tax funds.

The tax burden would be \$125.46 per parcel if it was fully funding this project rather than Resort Tax funding 50% of project costs.

Please select the Impact Area that best pertains to your operations.

Recreation

Choose the Recreation Strategy this project best corresponds with.

Connected Community Through Trails, Parks, and Open Spaces

Choose the Recreation SMART goal that this project is working towards.

Increase connectivity and trail access by 3% of total miles by 6/30/25

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

In order for BSCO to increase connectivity and trail access, the trails must be properly maintained including general trail maintenance for safety of users. Projects through BSCO will increase trail mileage by 5 miles for better connectivity throughout the Big Sky Community.

Are there any long- term planning documents (Strategic Plan, Capital Improvement Plan, Master Plan) that directly relate to this request? If so, please list them below.

No

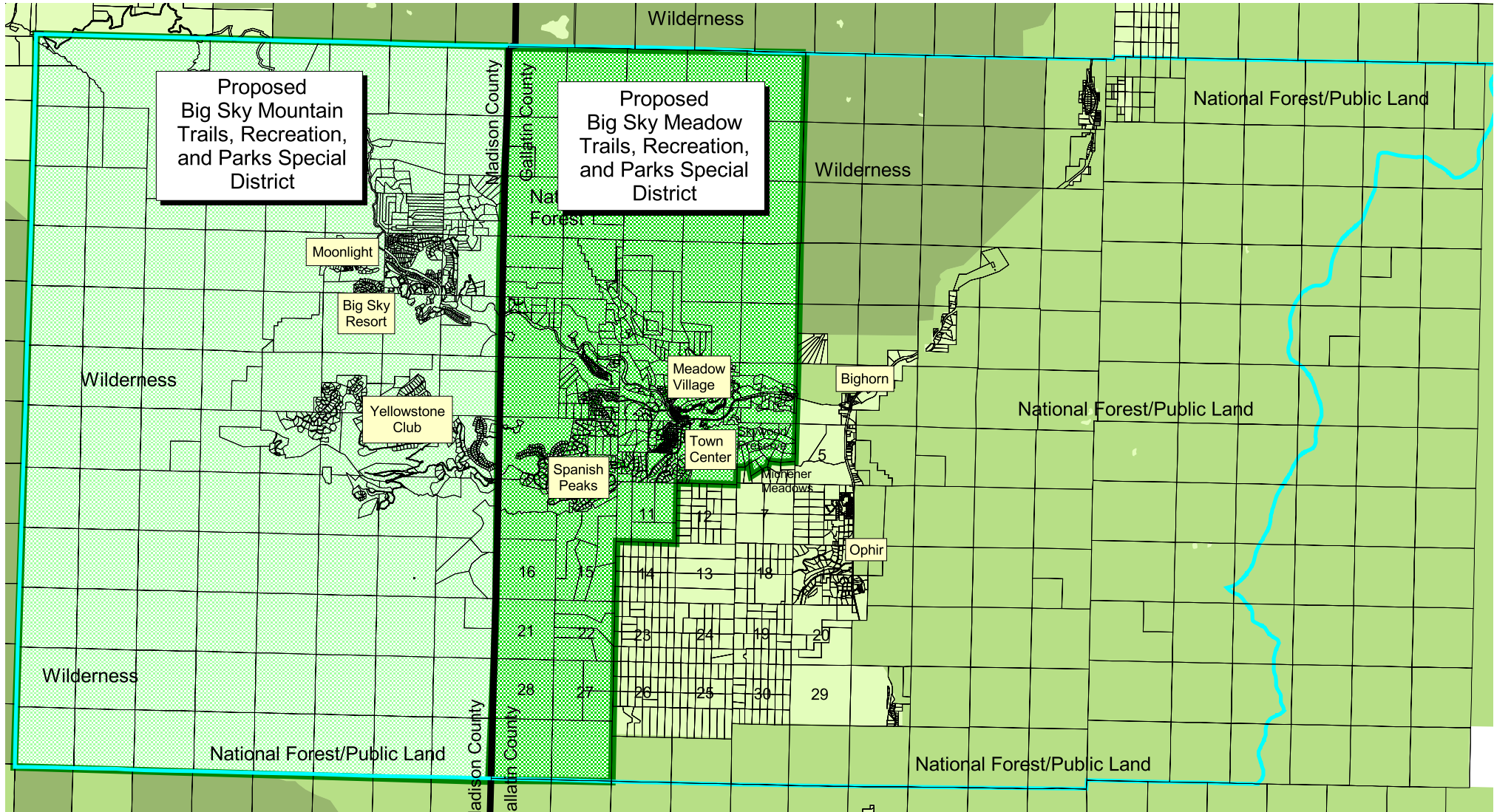
What additional information would you like to share with the District regarding this request?

BSTRP believes that we have been successful in the implementation of the assessment for Gallatin and Madison Counties despite the challenges that have arisen. BSTRP appreciates the support that we have received from Resort Tax throughout this process.




Are you forecasting requesting funds for capital requests in FY26 or FY27?

No

Proposed Big Sky Meadow Trails, Recreation, and Parks Special District and Proposed Big Sky Mountain Trails, Recreation, and Parks Special District



**FOR INFORMATIONAL
PURPOSES ONLY**

-  Big Sky Resort Area District
-  Proposed Big Sky Mountain Trails, Recreation, and Parks Special District
-  Proposed Big Sky Meadow Trails, Recreation, and Parks Special District



Map Date: 6/14/2011



SPONSOR EFFICIENCY WORKSHEET

1) REVENUE (Cash only, do not include in-kind)	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Local Public Funds-Resort Tax	\$ 20,650	\$ 1,123,936	\$ 675,533	\$ 743,086	\$ 817,395	100%
Local Public Funds-Mills, assessments, or bonds			\$ 675,533	\$ 743,086	\$ 817,395	0%
Outside Public Funds-County						0%
Outside Public Funds-State						0%
Outside Public Funds-Federal						0%
Direct Revenue-Fees, rates, dues, etc						0%
Other-Explain below						0%
Total	\$ 20,650	\$ 1,123,936	\$ 1,351,066	\$ 1,486,172	\$ 1,634,790	100%
<i>Other Explanation</i>						
<i>YOY % Change by Revenue Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
Local Public Funds-Resort Tax	5343%	-40%	10%	10%		
Local Public Funds-Mills, assessments, or bonds			10%	10%		
Outside Public Funds-County						
Outside Public Funds-State						
Outside Public Funds-Federal						
Direct Revenue-Fees, rates, dues, etc						
Other						
2) EXPENSES	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Administration		\$ 207,287	\$ 184,938	\$ 203,432	\$ 223,775	18%
Programming		\$ 916,649	\$ 1,166,128	\$ 1,282,741	\$ 1,411,015	82%
Total		\$ 1,123,936	\$ 1,351,066	\$ 1,486,173	\$ 1,634,790	100%
<i>% Change by Expense Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
Administration	#DIV/0!	-11%	10%	10%	-	-
Programming	#DIV/0!	27%	10%	10%	-	-
3) GROWTH FORECAST	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	
Total # of FTE		0	0	0	0	
Payroll & Benefits						
Total Operating Budget (including payroll & benefits)						
Capital Expenditures (exclude from line above)						
	FY23-FY24	FY24-FY25	FY25-FY26	FY26-FY27		
Operating Budget Growth	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	-	
4) RESERVES (on hand)	Amount	Purpose				
Restricted	0					
Unrestricted	0					
Goal	0					
5) PAYROLL DETAILS						
Level of Position	Salary Range	Benefits Summary				
Tier 1 (Eg Executive)	0	0				
Tier 2 (Eg Vice President)	0	0				
Tier 3 (Eg Director)	0	0				
Tier 4 (Eg Manager)	0	0				
Tier 5 (Eg Coordinator/Assistant)	0	0				

1) REVENUES	FY25	FY26	FY27	FY25 Matching
Cash only, not including In-Kind	Request	Request	Request	Funds %
Resort Tax	\$ 675,533	\$ 743,086	\$ 817,395	50%
Other Public Funding	\$ 675,533	\$ 743,086	\$ 817,395	50%
Private Donations				0%
Corporate Donations & Sponsorships				0%
Grants				0%
Events				0%
Dues, Fees, Sales				0%
Other* (explain below)				0%
TOTAL	\$ 1,351,066	\$ 1,486,172	\$ 1,634,790	100%
Other Revenue Amount	Source	-	-	-
		-	-	-
2) EXPENSES	FY25 Resort	FY25 Total		
	Tax Request	Project		
Contract Services	\$ 44,880	\$ 89,760		
Marketing, Advertising, and Communications	\$ -	\$ -		
Materials and Supplies	\$ -	\$ -		
Payroll and Benefits	\$ 335,554	\$ 671,109		
Repairs and Maintenance	\$ 152,903	\$ 305,806		
Travel & Training	\$ 780	\$ 1,560		
Insurance (Liability, D&O, Vehicle, Umbrella, etc)	\$ 59,232	\$ 118,464		
Office Expenses	\$ 14,628	\$ 29,256		
Rent and Mortgage	\$ -	\$ -		
Other (explain below, if significant)	\$ 67,556	\$ 135,111		
EXPENSES TOTAL	\$ 675,533	\$ 1,351,066		
Other Expenses Amount	Brief explanation			
Other expenses include: HOA Dues, utilities and property taxes.				

-

What is the name of your organization?

Gallatin County Sheriff's Office/ Gallatin County

Are your services located within the Big Sky Resort Area District (BSRAD) boundary?

Yes

How many people does your organization serve on an annual basis?

435,000

How do you track or measure the number of people served?

Gallatin County Sheriff's Office, covers an expansive 2,600 square miles, is home to approximately 125,000 permanent residents. Big Sky, Montana has approximately 3,000 to 5,000 permanent residents. Gallatin County and the Big Sky area has thousands of daily commuters. Additionally, both Gallatin County and the Big Sky vicinity draw a substantial number of visitors, welcoming an annual influx of approximately 300,000 individuals. We are able to use our RMS and CAD System to track and manage all data.

Does your organization have audited financials?

Yes

Please explain any upcoming major changes, occurring within FY25-FY27, that are driving significant operational expansion.

N/A

Does your organization have revenue generating authority using property taxes?

No

Please provide a brief (1-2 sentence) description of your operations request.

The Gallatin County Sheriff's Office remains committed to delivering exceptional, first-class law enforcement services. Our top priority is the public health, safety, and welfare of the entire BSRAD and Big Sky area. These requests play a crucial role in supporting the staff and operations of the Big Sky Patrol.

What is the amount you are requesting from Resort Tax for operations?

FY25: \$703,750 FY26: \$729,760 FY27: \$757,069

How would your operations be affected if Resort Tax funding were not awarded?

N/A

If applicable, provide the tax burden per \$100,000 property value, if mill levy authority would be used to fund this project rather than Resort Tax funds.

N/A

If applicable, provide the tax burden per property, if fee or assessment authority would be used to fund this project rather than Resort Tax funds.

N/A

Please select the Impact Area that best pertains to your operations.

Health & Safety

Choose the Health & Safety Strategy this project best corresponds with.

High Quality Public Safety

Choose the Health & Safety SMART goal that this project is working towards.

Decrease response time by 3% by 6/30/25

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

We have recently added two deputy positions in the Big Sky area. As a result, of that we now can schedule for 24/7 coverage. To monitor response times effectively, we will utilize our RMS and CAD systems for comprehensive data collection and analysis.

Are there any long- term planning documents (Strategic Plan, Capital Improvement Plan, Master Plan) that directly relate to this request? If so, please list them below.

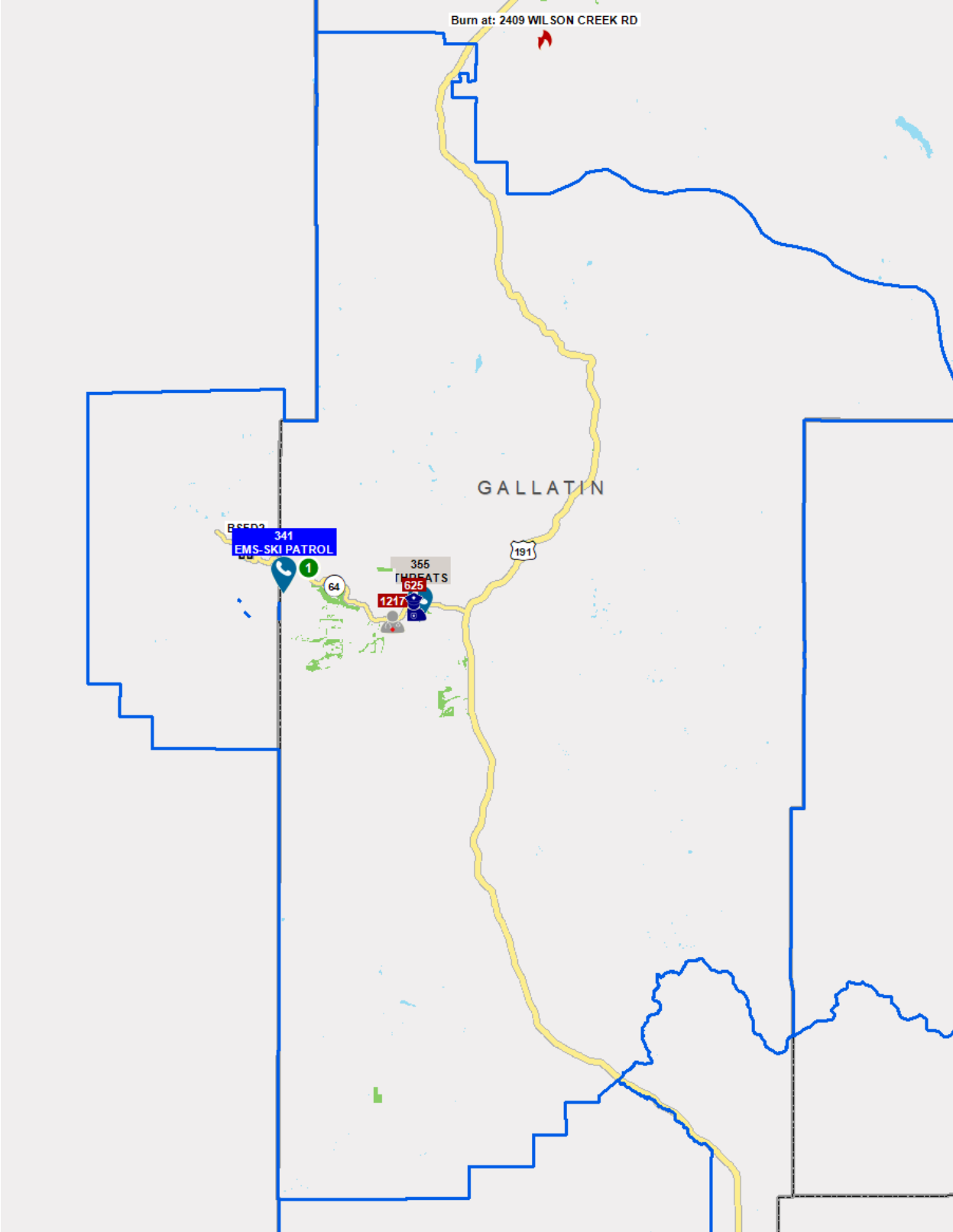
N/A

What additional information would you like to share with the District regarding this request?

N/A

Are you forecasting requesting funds for capital requests in FY26 or FY27?

No



GCSO Sponsor Efficiency Worksheet

1) REVENUE (Cash only, do not include in-kind)	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Local Public Funds-Resort Tax	\$ 323,677	\$ 655,688	\$ 703,750	\$ 729,760	\$ 757,069	37%
Local Public Funds-Mills, assessments, or bonds						
Outside Public Funds-County	\$ 323,677	\$ 555,688	\$ 603,750	\$ 629,760	\$ 657,069	31%
Outside Public Funds-State						0%
Outside Public Funds-Federal						0%
Direct Revenue-Fees, rates, dues, etc						0%
Other-Explain below	\$ 323,677	\$ 555,688	\$ 603,750	\$ 629,760	\$ 657,069	31%
Total	\$ 971,031	\$ 1,767,064	\$ 1,911,250	\$1,989,280	\$2,071,207	100%
Other Explanation		-	-	-	-	-
<i>YOY % Change by Revenue Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
Local Public Funds-Resort Tax	103%	7%	4%	4%	-	-
Local Public Funds-Mills, assessments, or bonds					-	-
Outside Public Funds-County	72%	9%	4%	4%	-	-
Outside Public Funds-State					-	-
Outside Public Funds-Federal					-	-
Direct Revenue-Fees, rates, dues, etc					-	-
Other	72%	9%	4%	4%	-	-
2) EXPENSES	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Administration	n/a					
Programming						
Total	0	0	0	0	0	
<i>% Change by Expense Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
Administration					-	-
Programming					-	-
3) GROWTH FORECAST	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	
Total # of FTE	2	3	3	3	3	
Payroll & Benefits	\$ 259,805	\$ 404,162	\$ 450,085	\$ 472,590	\$ 496,219	
Total Operating Budget(including payroll & benefits)	\$ 297,521	\$ 465,430	\$ 520,088	\$ 546,093	\$ 573,397	
Capital Expenditures (exclude from line above)	\$ 26,156	\$ 43,800	\$ 83,672	\$ 83,672	\$ 83,672	
<i>Operating Budget Growth</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>		
	56%	11%	5%	5%	-	
4) RESERVES (on hand)	Amount	Purpose				
Restricted	n/a					
Unrestricted						
Goal						
5) PAYROLL DETAILS						
Level of Position	Salary Range	Benefits Summary				
Tier 1 (Eg Executive)	n/a					
Tier 2 (Eg Vice President)						
Tier 3 (Eg Director)						
Tier 4 (Eg Manager)						
Tier 5 (Eg Coordinator/Assistant)						

GCSO Operations Project Budget				
1) REVENUES	FY25	FY26 Request	FY27 Request	FY25 Matching
Cash only, not including In-Kind	Request			Funds %
Resort Tax	\$ 703,750	\$ 729,760	\$ 757,069	37%
Other Public Funding	\$ 603,750	\$ 629,760	\$ 657,069	32%
Private Donations				0%
Corporate Donations & Sponsorships				
Grants				0%
Events				0%
Dues, Fees, Sales				0%
Other* (explain below)	\$ 603,750	\$ 629,760	\$ 657,069	32%
TOTAL	\$1,911,250	\$ 1,989,280	\$ 2,071,207	100%
-	-	-	-	-
Other Revenue Amount	Source	-	-	-
Madison/Gallatin		-	-	-
	FY25 Resort	FY25 Total		
2) EXPENSES	Tax Request	Project		
Contract Services				
Marketing, Advertising, and Communications	\$ 7,875	\$ 19,080		
Materials and Supplies	\$ 20,119	\$ 56,333		
Payroll and Benefits	\$ 450,085	\$ 1,200,228		
Repairs and Maintenance	\$ 6,750	\$ 18,900		
Travel & Training	\$ 4,688	\$ 13,125		
Insurance (Liability, D&O, Vehicle, Umbrella, etc)	\$ 10,125	\$ 28,350		
Office Expenses	\$ 2,625	\$ 7,350		
Rent and Mortgage	\$ 2,250	\$ 6,300		
Other (explain below, if significant)	\$ 199,243	\$ 266,725		
EXPENSES TOTAL	\$ 703,760	\$ 1,616,390		
-	-	-		
Other Expenses Amount	Brief explanation			
100,000- SAR /83671.88- Vehicle/ 15571.47 Indirect Costs		-		
		-		

What is the name of your organization?

Gallatin Canyon County Water and Sewer District

Are your services located within the Big Sky Resort Area District (BSRAD) boundary?

Yes

How many people does your organization serve on an annual basis?

0

How do you track or measure the number of people served?

The Canyon Sewer Preliminary Engineering Report identifies current and future "population equivalent" (PE) based on projected wastewater collection flow rates. Upon completion of infrastructure the PE is estimated at 763. The 20-year PE is estimated to be 3,343. Note that the PE calculation includes commercial related flow rates such that the estimates and projections should not be construed as full-time resident population served (i.e. PE captures tourist / transient population served).

Flow metering will be used to track the number of people served upon the GCCWSD becoming full operational.

Does your organization have audited financials?

No

Please explain why your organization does not have audited financials?

Previous fiscal year expenditure totals did not trigger county/state audit requirements. The GCCWSD will be completing an audit at the conclusion of FY24.

Please explain any upcoming major changes, occurring within FY25-FY27, that are driving significant operational expansion.

There are no significant changes anticipated in the near term. There is potential that the GCCWSD will need to add full time staff in FY27.

Does your organization have revenue generating authority using property taxes?

No

Please provide a brief (1-2 sentence) description of your operations request.

Provide funding to cover legal, accounting, engineering and administrative services that are not currently grant eligible.

What is the amount you are requesting from Resort Tax for operations?

FY25: \$200,000 FY26: \$200,000 FY27: \$200,000

How would your operations be affected if Resort Tax funding were not awarded?

The GCCWSD would need to seek alternate funding to cover district operational needs/contracted services not currently covered via the Canyon Sewer Project grants, resulting in potential project implementation of multiple years.

If applicable, provide the tax burden per\$100,000 property value, if mill levy authority would be used to fund this project rather than Resort Tax funds.

No response

If applicable, provide the tax burden per property, if fee or assessment authority would be used to fund this project rather than Resort Tax funds.

No response

Please select the Impact Area that best pertains to your operations.

Public Works

Choose the Public Works Strategy this project best corresponds with.

Improve and Maintain Water and Sewer Infrastructure

Choose the Public Works SMART goal that this project is working towards.

200,000 GPD Canyon Area Disposal/Reuse Capacity by 6/30/27

How will you measure progress towards the above SMART goal? If your answer does not include a number it is not measurable and will be considered an incomplete response. Please use numbers to show how this project will help achieve this SMART goal.

Planning studies completed to date have identified approximately 100,000 gallons per day (gpd) of existing septic based wastewater loads and an additional 100,000+ gpd of future wastewater generation. Disposal and reuse planning completed to date has identified 200,000-600,000 gpd of potential capacity, with the ultimate capacity target dependent on the final scale of the Canyon Sewer project collection limits and disposal needs of the Big Sky County Water and Sewer District (BSCWSD). The proposed infrastructure will facilitate measurement of both collected wastewater flow rates and disposal / reuse flow rates.

Are there any long- term planning documents (Strategic Plan, Capital Improvement Plan, Master Plan) that directly relate to this request? If so, please list them below.

Strategic Plan: Improve and maintain water and sewer infrastructure.

Capital Improvement Plan: Canyon Sewer Project advancement and potential future central water system.

Canyon Sewer PER and supporting documents: <https://www.gallatincanyonwsd.com/canyonsewer>

What additional information would you like to share with the District regarding this request?

BSRAD operations funding has been critical to solidifying the GCCWSD and supporting the effort to secure expanded funding to advance the Canyon Sewer Project. The project benefits and potential role that the GCCWSD plays in the long-term vision of Big Sky is notable and broad reaching. The GCCWSD mission statement (provided below) only partially captures the significance of the district long-term.

"Provide central sewer to the Gallatin Canyon corridor in order to protect the Gallatin River water quality and public health by reducing septic wastewater loading to the aquifer while facilitating higher density workforce housing and reducing resource intensive sprawl."

Are you forecasting requesting funds for capital requests in FY26 or FY27?

FY26: N/A FY27: \$2,000,000

The FY27 capital forecast is preliminary. The GCCWSD is evaluating a "nutrient credit" to incentivize connection of existing septic systems and improve economic feasibility of extending sewer to the schools. The \$2M listed is provided as a general estimate of the scale of funds needed to support both endeavors. The GCCWSD will be seeking match funding from other sources.



CANYON STUDY AREA BOUNDARY

* BIG SKY WRRF

WEST FORK GALLATIN RIVER

LONE MTN TRAIL

SOUTH FORK WEST FORK GALLATIN RIVER

BIGHORN CENTER

CANYON STUDY AREA BOUNDARY

PROJECT BENEFITS

- 1 Protect Gallatin River
- 2 Protect drinking water
- 3 Facilitate higher density workforce housing while mitigating resource intensive urban sprawl

RECHARGE + REUSE

- "Purple Pipe" (aka non-potable re-use) network of **high quality effluent** from Big Sky's new Water Resource Recovery Facility (WRRF) *

WASTEWATER COLLECTION SYSTEM

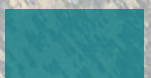
- Existing Canyon Study Area onsite wastewater systems contribute **approximately 5800 lbs of nitrogen** to the Gallatin River annually.
 - Central collection **reduces human health risks** and nutrient loading to the Gallatin River by retiring old septic systems.



PROPOSED LIFT STATIONS



PROPOSED SEWER SERVICE AREA



CURRENT GCWSD



AREAS BEING EVALUATED FOR GROUNDWATER DISCHARGE OF TREATED EFFLUENT

QUARRY PUD & WORKFORCE HOUSING

GALLATIN RIVER

LAZY J UTILITY ASSOCIATION

BUCK'S T-4

RAMSHORN SUBDIVISION

191

OPHIR SCHOOL

CANYON STUDY AREA BOUNDARY

GCWSD Sponsor Efficiency Worksheet

1) REVENUE (Cash only, do not include in-kind)	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Local Public Funds-Resort Tax	\$ 170,000	\$ 580,000	\$ 200,000	\$ 200,000	\$ 200,000	37%
Local Public Funds-Mills, assessments, or bonds						0%
Outside Public Funds-County		\$ 300,000	\$ 300,000	\$ 300,000	\$ 300,000	19%
Outside Public Funds-State		\$ 700,000	\$ 700,000	\$ 700,000	\$ 700,000	44%
Outside Public Funds-Federal						0%
Direct Revenue-Fees, rates, dues, etc						0%
Other-Explain below						0%
Total	\$ 170,000	\$ 1,580,000	\$ 1,200,000	\$ 1,200,000	\$ 1,200,000	100%
Other Explanation		-	-	-	-	-
<i>YOY % Change by Revenue Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>	-	-
Local Public Funds-Resort Tax	241%	-66%	0%	0%	-	-
Local Public Funds-Mills, assessments, or bonds					-	-
Outside Public Funds-County		0%	0%	0%	-	-
Outside Public Funds-State		0%	0%	0%	-	-
Outside Public Funds-Federal					-	-
Direct Revenue-Fees, rates, dues, etc					-	-
Other					-	-
2) EXPENSES	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	% of total (FY24)
Administration	\$ 50,000	\$ 60,000	\$ 70,000	\$ 80,000	\$ 90,000	86%
Programming	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	14%
Total	\$ 60,000	\$ 70,000	\$ 80,000	\$ 90,000	\$ 100,000	100%
<i>% Change by Expense Category</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>	-	-
Administration	20%	17%	14%	13%	-	-
Programming	0%	0%	0%	0%	-	-
3) GROWTH FORECAST	FY23 (Actual)	FY24 (Budget)	FY25 (Budget)	FY26 (Budget)	FY27 (Budget)	
Total # of FTE	0	0	0	0	0	
Payroll & Benefits						
Total Operating Budget(including payroll & benefits)						
Capital Expenditures (exclude from line above)						
<i>Operating Budget Growth</i>	<i>FY23-FY24</i>	<i>FY24-FY25</i>	<i>FY25-FY26</i>	<i>FY26-FY27</i>	-	
4) RESERVES (on hand)	Amount	Purpose				
Restricted						
Unrestricted	\$ 51,142.00	-				
Goal	\$ 200,000.00	-				
5) PAYROLL DETAILS	-	-				
Level of Position	Salary Range	Benefits Summary				
Tier 1 (Eg Executive)	0					
Tier 2 (Eg Vice President)	0					
Tier 3 (Eg Director)	0					
Tier 4 (Eg Manager)	0					
Tier 5 (Eg Coordinator/Assistant)	0					

GCWSD Operations Project Budget

1) REVENUES				
Cash only, not including In-Kind	FY25 Request	FY26 Request	FY27 Request	FY25 Matching Funds %
Resort Tax	\$ 200,000	\$ 200,000	\$ 200,000	29%
Other Public Funding				0%
Private Donations				0%
Corporate Donations & Sponsorships				0%
Grants	\$ 500,000	\$ 1,000,000	\$ 1,000,000	71%
Events				
Dues, Fees, Sales				0%
Other* (explain below)				0%
TOTAL	\$ 700,000	\$ 1,200,000	\$ 1,200,000	100%
-	-	-	-	-
Other Revenue Amount	Source	-	-	-
		-	-	-
2) EXPENSES		FY25 Resort Tax Request	FY25 Total Project	
Contract Services	\$ 190,000			
Marketing, Advertising, and Communications				
Materials and Supplies				
Payroll and Benefits				
Repairs and Maintenance				
Travel & Training				
Insurance (Liability, D&O, Vehicle, Umbrella, etc)	\$ 10,000			
Office Expenses				
Rent and Mortgage				
Other (explain below, if significant)				
EXPENSES TOTAL	\$ 200,000	\$ -		
-	-	-		
Other Expenses Amount	Brief explanation	-		
		-		